

DAVID S. DRYDEN, CFP[®], ChFC[™], MS TRAVIS D. CARTER, CFP[®]

Financial Planners

Best Financial Planners David Dryden and Travis Carter have a combined experience of almost four decades serving clients through delivering expert financial planning advice and asset management. They founded Insight Wealth Partners as an independent, fee-only wealth management and advisory firm in 2010 to be able to better serve their clients. Collin County Business Press named IWP as a top emerging company in 2011 for their significant business growth and commitment to their clients and their community. Dryden and Carter, along with the entire team at Insight Wealth Partners, are committed to providing the highest level of comprehensive wealth management expertise to high-net-worth individuals, families, and business owners. Their mission is to help you determine and implement a personal wealth strategy that allows you to focus on leading a purposeful, fulfilling life. They are honored to be recognized by their industry peers for the quality of advice and service that they provide to their clients.

Dryden has received numerous awards and recognition for client satisfaction and quality of advice. Dryden, who has an M.S. in financial planning, has been named among the Best Financial Planners in Dallas multiple times and has been named in *Texas Monthly* as a FIVE STAR Wealth Manager.

Carter has been named in *Texas Monthly* as a FIVE STAR Wealth Manager for several years and has been recognized for his leadership in portfolio design and retirement income planning for clients in retirement or transitioning into retirement.

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