FOR IMMEDIATE RELEASE:

INSIGHT WEALTH PARTNERS NAMED TO 2017 FINANCIAL TIMES 300 TOP REGISTERED INVESTMENT ADVISORS

PLANO, TEXAS (JUNE 22, 2017) – Insight Wealth Partners is delighted to announce that as of June 22, 2017, the Financial Times has named our firm in their list of 300 Top Registered Investment Advisors for the second consecutive year. This list recognizes the top RIAs across the United States.

Financial Times Ltd. bases its selection quantitatively and qualitatively, with criteria ranging from the RIAs listed in the U.S. Securities and Exchange Commission and wealth advisories with more than $300 million assets under management to overall desirable traits in RIAs. This year, more than 2,000 firms qualified, 725 RIAs applied and were examined, and the final 300 were chosen with great scrutiny.

Each qualifying firm was subjected to scrutiny and assigned a numerical score based on six accounts: assets under management (AUM), the AUM growth rate, number of years the firm has operated, the company’s compliance record, the number of industry certifications the firm’s advisors hold, and how accessible the business is online. A firm’s AUM held the highest value in calculating the score of an advisory. Neither the RIA firms nor their employees pay a fee to The Financial Times in exchange for inclusion in the FT 300.

This is the fourth annual FT 300 list, which is published as a collaboration between the magazine and the data collected by Ignites Research, a sister publication that provides business insight in the investment management industry. IWP is honored to be placed in this list as one of the 23 leading firms in Texas.

The Financial Times and Ignites Research also collaborate on other ranking platforms, including the FT 400, which denotes financial advisors from traditional broker-dealer firms, and the FT 401, which groups the top D.C. retirement plan advisors.