

2020 End of Year Client Giving Letter Press Release

January 6, 2021

As we begin 2021, we want to thank you again for your continued trust and confidence in us as your financial advisors. We know that you have a choice in advisors, and we are truly grateful that you allow us to partner with us for your financial advisory needs.

As a follow up to our client letter in November, we wanted to share with you how we helped our community during the holiday season. One of our firm's guiding principles is stewardship. As part of our stewardship objective, our firm provides paid time away from the office for our staff to serve our community, and I am very proud of our team for their active participation in this objective. Our team members served in the following areas:

- Ridgway Ministries, Inc.
- Angel Flight South Central
- Trusted World
- Global Advance
- Bulgarian Child, Inc.
- Latin Equip
- Adaptive Training Foundation
- 3e United – Collin County
- New Beginnings Cat Rescue
- Tim Tebow Foundation
- Crown Financial Ministries
- Manna Worldwide
- Christian Community Action - Lewisville

In addition to serving with our time, IWP also made the decision to contribute to local charities in lieu of a client reception or client holiday gift this year. Based upon feedback from our clients, we contributed the following amounts in December:

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| • The Samaritan Inn | \$ 4,400 |
| • Children's Advocacy Center of Collin County | \$ 7,200 |
| • North Texas Food Bank | \$11,200 |
| • SPCA of Texas | \$ 6,000 |
| • Scottish Rite Hospital for Children | \$ 5,600 |
| • Folds of Honor | \$ 5,600 |

Due to COVID 19, we were unable to host our annual food drive. However, our clients donated \$5,145.00 in cash to help feed the hungry in our community. Your participation in our food drive is very much appreciated, and please know that you have made a difference in the lives of many needy families!

The holidays are always a good time for us to reflect upon our lives and how truly blessed we are. The advisors and staff of IWP are truly grateful for you, our valued clients. Our purpose as a firm is to serve you, and we continuously strive to earn your trust and confidence. Again, thank you for allowing us to serve you with your financial advisory needs, and thank you for partnering with us to help our community. We hope you have a very safe, healthy, and prosperous New Year.